

# **Learning Group Managers and Evaluators Guide**

**Important:** Please watch the website overview video and the learning groups video to better understand how *National HIV Curriculum* (NHC) learning groups can help you meet your organization's goals. Managers can invite or remove Learners from a group and view the group's progress, while Evaluators can only view the home page and progress. Only the Owner can change the learning group's description and instructions or invite Managers and Evaluators.

This Managers and Evaluators Guide (Managers Guide) uses screenshots to illustrate how a Manager: (1) accepts an invitation from an Owner ("Ima Example") to manage a learning group, (2) invites Learners to the group, and (3) views the group's progress. To see what a Learner might experience, please view the Learners Guide to Learning Groups (Learners Guide).

### How to accept your invitation from a Learning Group Owner

1. An NHC Learning Group Owner will e-mail you an invitation from <a href="mailto:support@hiv.uw.edu">support@hiv.uw.edu</a> (Figure 1). Click on the link in the blue box to follow the instructions.

National HIV Curriculum

Invitation to join NHC Example Group.

Hello! I am requiring your assistance in managing the group I created.

Since you will be helping me, your progress and scores on the curriculum will not be shared with the rest of the group.

If you don't yet have an account on the site, you'll be able to create one by following the link below.

If you already have an account, you may either use the link below or login to the course the way you would normally. You will be prompted to accept my invitation.

Thanks!

Ima Example
Clinic Manager/Faculty
NHC Example Group

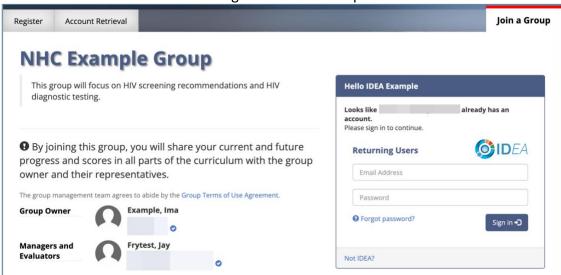
You may join this group by clicking on or copying and pasting the below URL into your browser.

https://www.hiv.uw.edu/page/account/join/?custom=&T=

Figure 1. Invitation E-mail from Owner

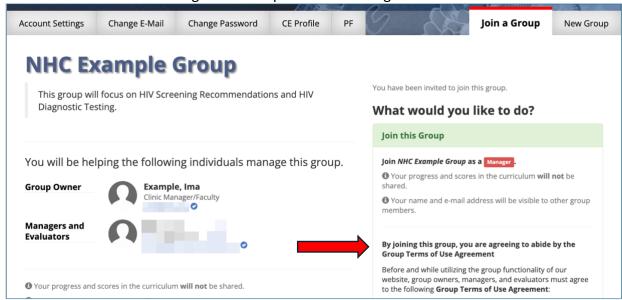
 On the landing page (Figure 2), sign in if you have already used your e-mail address to set up an account on the website. If you do not have an account, please click on "Register" in the upper right of the website.

Figure 2. Join a Group



- 3. Once you have signed in or created an account, please ensure your e-mail address is verified by clicking on your name in the upper right; a green "Verified" box should be next to your e-mail address in the drop-down menu. If not, click on "Verify." Once you are verified, you can access the learning group functionality.
- 4. Carefully read the "Group Terms of Use Agreement" (Figure 3) and click on "Join the Group."

Figure 3. Group Terms of Use Agreement



# How to see who is in your group

 Sign in and click on your name in the upper right. Find your group in the drop-down menu or click "My Groups" and select your group on the next page. 2. Click on the "Members" tab. The "Current & Pending" tab (Figure 4) lists everyone who has joined your group, which invitations are still pending, and each person's role in the group (Owner, Manager, Evaluator, or Learner). You can also resend an invitation or remove members from this page. If a Learner declines your invitation, you won't see their name on the list.

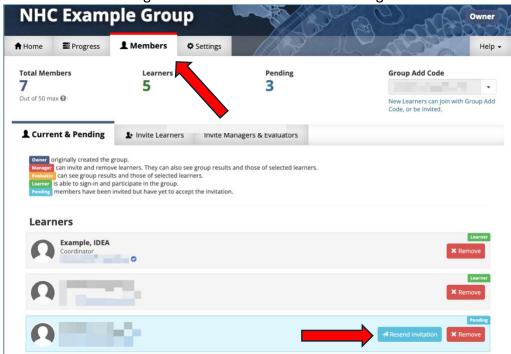


Figure 4. Members: Current & Pending

#### How to invite Learners to your group

- 1. To invite Learners, click on the "Invite Learners" tab on the Members page (Figure 5).
- 2. You have three options to invite Learners:
  - a) Invitation URL link Use when Learners may or may not have registered on the website, or you want to include it in your training materials. Also, you can include it in an invitation from your own e-mail account. Learners click on the Invitation URL and confirm they want to join the group if they are already registered or are prompted to register before joining the group. This method is recommended for large groups or if your organization has a strong firewall or spam filter.
  - b) <u>Group Add Code</u> Use when Learners are already registered on the website. They just sign in, select "Join or Create a Group" from the drop-down menu in the upper right, and enter the Group Add Code on the next page. In your training materials, we suggest you provide a link to the website with the Group Add Code.

c) <u>Invite through E-mail</u> – Use the website e-mail template or tailor the template to meet your needs. This method allows you to track who invitations were sent to on the "Invite Learners" tab. The e-mail is sent from <a href="mailto:support@hiv.uw.edu">support@hiv.uw.edu</a>.

Note: To see what your Learners will experience based on the option you choose, please view the *Learners Guide*. You can distribute the entire guide, or you can share relevant parts, such as how to enter the Invitation URL or Group Add Code.

#### How to use the Invitation URL and Group Add Code to invite Learners

1. From the "Members" tab, click on "Invite Learners" (Figure 5).

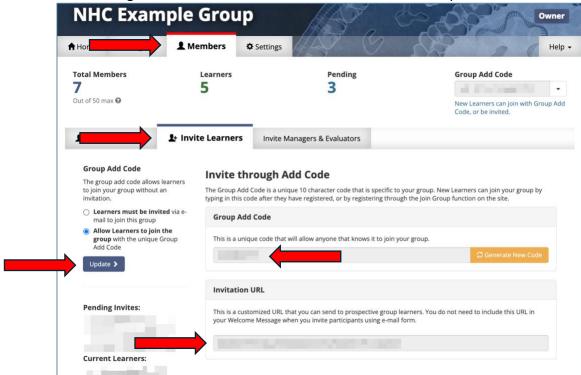


Figure 5. Members: Enable Invitation URL and Group Add Code

- If the Owner hasn't already done so, select the second option under "Group Add Code" on the left, then click "Update" (Figure 5). This will generate an Invitation URL and Group Add Code. You may disable/enable the URL and add code at any time. The Invitation URL and Group Add Code will remain the same.
- Copy and paste the Invitation URL or the Group Add Code with a link to the website to your training materials or into an invitation from your e-mail account.

#### How to Invite through E-mail

Within the "Invite Learners" tab, scroll down to "Invite through E-Mail." You can personalize the invitation or send what's been provided. Your name and title, group name, and e-mail address

will be auto-filled at the end of the message. The link to join the learning group will appear at the end of the e-mail. Enter their e-mail(s) and click "Send Out Invites."

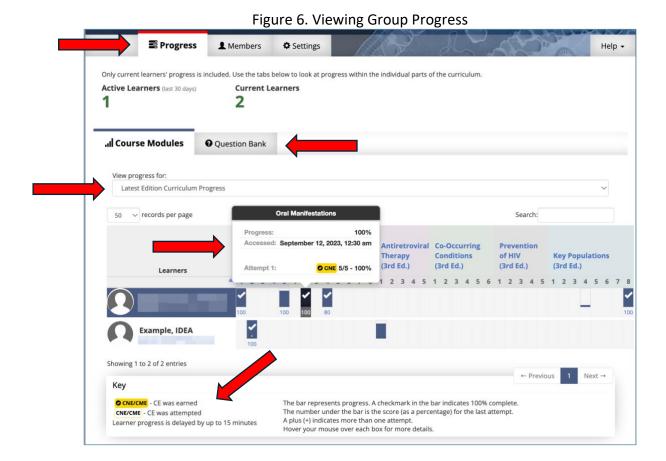
If a Learner doesn't receive the invitation, ask them to check their spam or junk folders for an e-mail from <a href="mailto:support@hiv.uw.edu">support@hiv.uw.edu</a>. Sometimes, an organization's firewall blocks the e-mail invitation. If this happens, you have two options to resolve the issue:

- 1. You can copy and paste the website invite text into your own e-mail. Enable the "Group Add Code" and copy and paste the Invitation URL link into the e-mail. Learners click on the Invitation URL and confirm they want to join the group if they are already registered or are prompted to register before joining the group.
- 2. Ask the Learner to create an account on the website and share that e-mail address with you. You can then resend the invitation to that e-mail. If they create the account with the e-mail address you already have, the Learner will see a pop-up message about a pending group invitation after they register.

## How to monitor your group's progress

Learning group Owners, Managers, and Evaluators can view Learners' progress through the lessons. The Progress page will default to view the Course Modules in the current edition of the NHC. To view progress on previous editions, use the drop-down menu above the table. To view progress in the Question Bank, click on the "Question Bank" tab next to the "Course Modules" tab. The "Progress" tab (Figure 6) enables you to:

- 1. View a Learner's progress on a lesson or Question Bank topic and see if they passed the quiz or earned CE.
- 2. Hover over a Learner's progress to see the number of quiz attempts, the number of correct answers, and the percentage score.
- 3. Click on a Learner's e-mail address to e-mail them about upcoming deadlines, congratulate them on their work, request certificate copies, etc.
- 4. Enter a Learner's name in the search box when you have a large group.



# **How to ask questions**

Click on the Intercom chat button in the lower right when you are signed in to the website. This account is monitored Monday through Friday from 10:30 a.m. to 8:00 p.m. Eastern Time, with automated answers outside of those hours. You can also click on "Contact Us" at the bottom of the page to send us an e-mail at any time.